

## **Benefits of In-Kind Giving and 50% State Tax Credits that add to federal deductions\***

**\*50% State Tax Credits** (NAP) add to federal deductions. 537-8737 for details or contact DarleneLidy@WheelchairHelp.org

**Cash Gifts** are fully deductible for federal income tax, up to 50% of adjusted gross income,

**Stock Gifts** offer two-fold tax savings. You avoid paying capital gains on the increase of long-term appreciated stock. You receive full market value of stock on the day of donation if shares have been held for at least a year and a day. Up to 30% of adjusted gross income can be deducted,

**Anyone who gives can reduce their taxes** with income tax charitable deductions, if they itemize.

**Sponsor a Scooter**... is a wonderful way to leverage the value of your tax deductible gift. New or donated **Mobility** gifts usually costing \$2,000 - \$8,000 are possible with **\$500- \$800 donations** to cover basic costs including new batteries and transportation. Wheelchair Help sources equipment directly from manufacturers that do not spend millions on marketing.

**You are invited to partner** in our mission. As you evaluate your year-end tax planning, we encourage you to evaluate leveraging the value of your gift with tax deductions.

**Giving, of course, is much more than tax deductions. Your gifts support Wheelchair Help's ministry.**

**Wheelchair Accessible Van**, Lift and Van donations make gifts and special subsidies possible. We **never auction vans**. **Wheelchair Help restores the vans** to gift, offer subsidized with budget assistance, or **used by Wheelchair Help**. Be cautious before donating your wheelchair **Tax deduction is limited by auction price** which can be a fraction of the true value. Often dealers purchasing at auction scrap out the lift and controls to resell at a profit with no regard to helping someone with a disability.

**Exemption 5b** on IRS form **1098C** states "vehicle is to be transferred to a needy individual for significantly below fair market value in furtherance of donee's charitable purpose." Appraisal is not required by IRS unless over

**Wheelchair and Mobility Gifts** are appreciated. Fair market value may be deducted. You are sharing equipment with someone who does not have the benefit of insurance to pay the high Medicare allowables that drive retail pricing while saving the hassle of storage, moving and selling specialized items. Appraisal is not required

**Auto-Mobility Assistance Fund** gifts vehicle modifications by partnering with sponsors

**Our Mission** is to improve **Quality of Life and Health** by providing wheelchairs and mobility equipment not funded by Medicare, Medicaid or Insurance

# **Wheelchair Help**

**Real Estate Gifts** are welcomed. Gift of a rental home, commercial, farm or land that has been owned for years may offer tax advantages. When property is gifted capital gains tax on the

**Realtor commissions** and selling hassles are avoided. Deduction is based upon appraised value. We have a seasoned real estate brokers on board.

**Bequests** can save up to 55% in federal **estate tax**. Please consider remembering Wheelchair Help in **your will** or naming Wheelchair Help as a charitable beneficiary. Usually a **simple codicil**

**Life Income Gifts** can increase your net income, avoid lump sum capital gains tax, and offer a tax deduction in that year. You can transfer assets to Wheelchair Help and still receive income from the gift.

**Life Insurance Gifts** are as simple as naming Wheelchair Help as owner and beneficiary. If the policy is no longer needed, **policy cash value** on day of donation is deductible. If you continue to pay premiums, they are deductible. Suggestions herein are not

**Family Retreat Scholarship Fund** partners with sponsors and scholarship fund to make local family retreats reality for Michiana families with disabilities.

*"Go quickly to the highways and streets of your city and bring in those who are helpless, injured, blind or **disabled**... Go out to the country roads and behind closed doors and compel them to come in, so that my house may be filled."*

*Luke 14*

*Please prayerfully consider your vast giving options.*

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**Quality of Life** and Health  
by providing wheelchairs  
and mobility equipment  
not funded by Medicare,  
Medicaid or Insurance

## Wheelchair Help

.org inc 501c3 not for profit  
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1201 Richmond • Elkhart IN 46516

574 **295-2230**  
888 670-2221 fax 9-09  
**888-695-2230**

JoeLidy@WheelchairHelp.org  
www.WheelchairHelp.org  
www.Ability-Center.org

**Past:** Wheelchair Help was founded in  
**2002 with 4 wheelchairs and a vision.**

**Present:** Wheelchair Help serves  
100's of people monthly with gifts,  
loaners, subsidies, support network and  
accommodating donations. We have  
100's of wheelchairs and power chairs.

**Future:** Wheelchair Help envisions  
reaching most people with disabilities  
in Michiana (30-50 mile radius).  
Assistance is offered regardless of  
income, disability, religion, race, nationality...

**Grant Funding by:**  
Christopher Reeves Foundation  
Elkhart Community Foundation  
Goshen Healthcare System  
Neighborhood Assistance Program, NAP  
Visiting Nurses Foundation

### **Thank You Major Supporters:**

22 Ways of Giving • WSBT-TV22  
Accubuilt Tuscany Vans  
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Elkhart General Home Medical Equip  
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MPD, Mobility Products & Design, Bruan  
Dr. Chris Nelson & Jackie Reidel • Chuck Singleton  
Park Home Medical Equip • Pony Express  
Linda Roebuck • St Thomas Church • Brian Stuckey  
St Vincent DePaul Society, Elkhart County  
Shriner's Hospital • Roger & June Shreiner  
Superior Van & Mobility • John & Barb Sass  
Turnstone Center, Ft Wayne • Sun Metal  
Tuscany Automotive Solutions • U-Scout  
United Cancer Services, Elkhart County  
University of Notre Dame • U-Scout  
United Cerebral Palsey • Tim & Charlotte Zeak  
**Hundreds of friends that have  
donated or sponsored equipment.**  
**Our Volunteers & Board of Directors**

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50% State Tax Credits  
that add to federal deductions\***



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.org inc 501c3 not for profit  
Faith based serving all religions.

**Local  
Volunteers  
making a  
difference.**

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